Shareholding Pattern

DALAL STREET INVESTMENTS LTD. Scrip Code: 501148 Quarter Ending: June 2014 Date Begin: 01 Apr 2014 Date End: 30 Jun 2014 No. of partly As a % of total no. of As a % of total no. of shares of the company Partly paid-up shares paid-up partly paid-up shares shares 0 0.00 Held by promoter/promoter group 0.00 0 0.00 0.00 held by public 0 Total 0.00 0.00 As a % of total no. of As a % of total no. of shares of the company No. of outstanding outstanding convertible assuming full conversion of the convertible Outstanding convertible securities securities securities securities 0 0.00 Held by promoter/promoter group 0.00 0 held by public 0.00 0.00 0 0.00 0.00 Total As a % of total no. of As a % of total no. of shares of the company No. of Warrants assuming full conversion of warrants warrant warrants 0 0.00 Held by promoter/promoter group 0.00 held by public 0 0.00 0.00 Total 0 0.00 0.00 Total Paid-up capital of the company assuming full conversion of warrants and convertible 315074 securities Total No. of Shares Total **Total Shareholding** Shares pledged or No. of held in Category of Shareholder as a % of Total No. otherwise No. of Dematerialized Shareholders Shares of Shares encumbered Form Asa Number As a % As a % of % of Total of of (A+B) (A+B+C) No. of shares Shares (A) Shareholding of Promoter and **Promoter Group** (1) Indian Individuals / Hindu Undivided Family 3 1862 0.59 0 1862 0.59 0.00 2 0 **Bodies Corporate** 178101 178101 56.53 56.53 0.00 Sub Total 5 179963 0 0.00 179963 57.12 57.12 (2) Foreign Total shareholding of Promoter and 0 5 179963 179963 57.12 57,12 0.00 Promoter Group (A) (B) Public Shareholding (1) Institutions (2) Non-Institutions 15 47615 47140 0 0.00 Bodies Corporate 15.11 15.11 Individuals Individual shareholders holding 111 72489 17652 0 23.01 23.01 0.00 nominal share capital up to Rs. 1 lakh Individual shareholders holding 15000 0 4.76 4.76 0 0.00 nominal share capital in excess of Rs. 1 lakh 7 4 7 0 Any Others (Specify) 0.00 0.00 0.00 3 4 0 4 Clearing Members 0.00 0.00 0.00 3 3 0 NRI/OCB/NRN 0.00 0.00 0.00 Sub Total 135111 0 131 64799 42.88 42.88 0.00 Total Public shareholding (B) 131 135111 64799 42.88 42.88 0 0.00 0 136 315074 244762 100.00 100.00 0.00 Total (A)+(B) (C) Shares held by Custodians and against which Depository Receipts have been 0 0 0 0.00 0 0.00 0.00 issued 0 0 (1) Promoter and Promoter Group 0 0.00 0 0.00 0.00 0 0 0 0 0.00 (2) Public 0.00 0.00 Sub Total 0 0 0 0.00 0 0.00 0.00 0 Total (A)+(B)+(C) 136 315074 244762 0.00 100.00 0.00

Notes:

- 1. For determining public shareholding for the purpose of Clause 40A
- For definitions of Promoter and Promoter Group, refer to Clause 40A.
- Public shareholding